Household Assets Worksheet

This optional worksheet helps applicants calculate the asset amount to enter on page five of the Housing Application.

Name(s) _____ _____ Date _____

Asset Type	Description	Examples	Total Value
Cash	Includes all cash regardless of where it came from (e.g. lump sum payments, capital gains, gaming/lottery winnings, insurance settlements).	Cash on hand	
		Balance in all bank accounts	
		Cash in a safety deposit box	
Investments	Includes financial investments that provide interest or dividends or increase in value. Does not include locked-in investments that are inaccessible (e.g. a trust fund where the age requirement has not yet been met).	Commodities, stocks, bonds, mutual funds, guaranteed investment certificates (GICs), money market funds, etc.	
		Shares, stock options, and warrants in a business	
		Mineral rights and oil and gas leases	
Real Estate	Includes the value of land and buildings.	Primary residence	
		Other land and buildings, including farm land, vacation homes, and rental property.	
Retirement Savings	Includes the total value of savings or investments for retirement. Does not include funds converted to income (e.g. Registered Retirement Income Fund).	Registered Retirement Savings Plan (RRSP)	
		Company and/or private pension plans	
Vehicles	Include any value over $30,000 for a primary vehicle. Include the value of all secondary vehicles, including business vehicles. Include recreational vehicles (e.g. boats, trailers, ATVs)	Primary Vehicle (Total value minus $30,000 - if the answer is negative enter 0)	
		Secondary vehicles	
		Recreational vehicles	
Valuable personal effects	Include the value of items not essential for day-to-day living.	Jewelry, antiques, collections, etc. (Total value of all items minus $10,000 – if the answer is negative enter 0)	
Business Assets	Include the value of assets for the operation of a business, including a farm (only if the assets are no longer being used to generate income).	Cash, stock, inventory, raw materials, tools, equipment, machinery, livestock, furniture, etc.	
Tools of the trade	Include the value of items you supply as an employed or contract worker (only if the assets are no longer being used to generate income).	Tools, machinery, computer, electronics, musical instruments, etc.	
		Total	$ 0

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